

Sample Letter  
To Transfer Securities Using a Broker  
Please Print on Stationery

Broker Name  
Address  
Address

Dear Gentlemen/Ladies:

On the date you receive this letter, I am making an irrevocable gift of the securities listed below to The Devereux Foundation:

**[List Securities]**

The brokerage information for The Devereux Foundation is as follows:

Firm: J.P. Morgan Chase and Company  
Address: 1735 Market Street, Floor 31  
Philadelphia, PA 19103  
Contacts: Michael Keeney (broker); Penny Gilfillan, Trang Mellon  
  
Phone Number: (215) 864-5784  
Account Number: 220-69741  
Account Name: The Devereux Foundation  
DTC Number: 352

Please advise the broker of the designation for my gift to [list designation here].

Sincerely,

Name of donor:

cc: Antonia Allsman  
National Director of Development  
444 Devereux Drive  
Villanova, PA 19085  
[aallsman@devereux.org](mailto:aallsman@devereux.org)